

MOBRIDGE-POLLOCK SCHOOL DISTRICT 62-6 ACTING ON BEHALF OF WALWORTH COUNTY
WALWORTH COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2015

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

RECEIVED
MAR 09 2015
S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

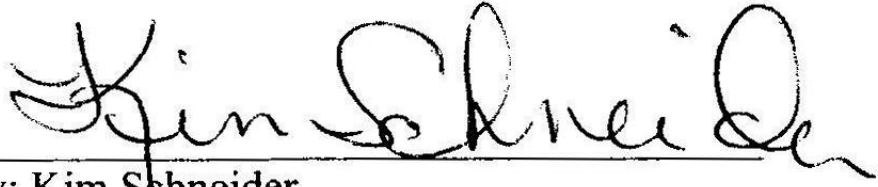
FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Mobridge-Pollock School District 62-6 acting on behalf of Walworth County.
2. Designation of issue: General Obligation Refunding Bonds (Crossover Partial Advance Refunding), Series 2015
3. Date of issue: March 2, 2015
4. Purpose of issue: Providing funds to (i) crossover advance refund and refinance bonds maturing December 1, 2018 to December 1, 2037 validly issued outstanding General Obligation Bonds, Series 2007 (the "Refunded Bonds") issued by Mobridge School District 62-3 (the "Former District") prior to its dissolution by reorganization into Mobridge-Pollock School District 62-6, and (ii) pay the costs of issuance of the Series 2015 Bonds.
5. Type of bond: Tax-exempt
6. Principal amount and denomination of bond: \$6,705,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds (Crossover Partial Advance Refunding), Series 2015 is true and correct on this 2nd day of March 2015.


By: Kim Schneider
Its: Business Manager

2397718

\$6,705,000

Mobridge-Pollock School District 62-6, South Dakota

General Obligation Refunding Bonds, Series 2015

Crossover Refunding of Series 2007 Bonds

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	PCF	Existing D/S	Net New D/S
06/01/2015	-	-	47,796.09	47,796.09	(47,796.09)	150,317.50	150,317.50
12/01/2015	-	-	96,666.25	96,666.25	(96,666.25)	335,317.50	335,317.50
06/01/2016	-	-	96,666.25	96,666.25	(96,666.25)	146,848.75	146,848.75
12/01/2016	-	-	96,666.25	96,666.25	(96,666.25)	336,848.75	336,848.75
06/01/2017	-	-	96,666.25	96,666.25	(96,666.25)	143,191.25	143,191.25
12/01/2017	-	-	96,666.25	96,666.25	(6,406,666.25)	6,648,191.25	338,191.25
06/01/2018	-	-	96,666.25	96,666.25	-	-	96,666.25
12/01/2018	265,000.00	1.100%	96,666.25	361,666.25	-	-	361,666.25
06/01/2019	-	-	95,208.75	95,208.75	-	-	95,208.75
12/01/2019	270,000.00	1.200%	95,208.75	365,208.75	-	-	365,208.75
06/01/2020	-	-	93,588.75	93,588.75	-	-	93,588.75
12/01/2020	270,000.00	1.400%	93,588.75	363,588.75	-	-	363,588.75
06/01/2021	-	-	91,698.75	91,698.75	-	-	91,698.75
12/01/2021	275,000.00	1.650%	91,698.75	366,698.75	-	-	366,698.75
06/01/2022	-	-	89,430.00	89,430.00	-	-	89,430.00
12/01/2022	280,000.00	1.850%	89,430.00	369,430.00	-	-	369,430.00
06/01/2023	-	-	86,840.00	86,840.00	-	-	86,840.00
12/01/2023	285,000.00	2.050%	86,840.00	371,840.00	-	-	371,840.00
06/01/2024	-	-	83,918.75	83,918.75	-	-	83,918.75
12/01/2024	290,000.00	3.000%	83,918.75	373,918.75	-	-	373,918.75
06/01/2025	-	-	79,568.75	79,568.75	-	-	79,568.75
12/01/2025	305,000.00	3.000%	79,568.75	384,568.75	-	-	384,568.75
06/01/2026	-	-	74,993.75	74,993.75	-	-	74,993.75
12/01/2026	310,000.00	3.000%	74,993.75	384,993.75	-	-	384,993.75
06/01/2027	-	-	70,343.75	70,343.75	-	-	70,343.75
12/01/2027	320,000.00	3.000%	70,343.75	390,343.75	-	-	390,343.75
06/01/2028	-	-	65,543.75	65,543.75	-	-	65,543.75
12/01/2028	330,000.00	3.125%	65,543.75	395,543.75	-	-	395,543.75
06/01/2029	-	-	60,387.50	60,387.50	-	-	60,387.50
12/01/2029	340,000.00	3.125%	60,387.50	400,387.50	-	-	400,387.50
06/01/2030	-	-	55,075.00	55,075.00	-	-	55,075.00
12/01/2030	350,000.00	3.125%	55,075.00	405,075.00	-	-	405,075.00
06/01/2031	-	-	49,606.25	49,606.25	-	-	49,606.25
12/01/2031	365,000.00	3.125%	49,606.25	414,606.25	-	-	414,606.25
06/01/2032	-	-	43,903.13	43,903.13	-	-	43,903.13
12/01/2032	375,000.00	3.125%	43,903.13	418,903.13	-	-	418,903.13
06/01/2033	-	-	38,043.75	38,043.75	-	-	38,043.75
12/01/2033	385,000.00	3.125%	38,043.75	423,043.75	-	-	423,043.75
06/01/2034	-	-	32,028.13	32,028.13	-	-	32,028.13
12/01/2034	405,000.00	3.125%	32,028.13	437,028.13	-	-	437,028.13
06/01/2035	-	-	25,700.00	25,700.00	-	-	25,700.00
12/01/2035	410,000.00	4.000%	25,700.00	435,700.00	-	-	435,700.00
06/01/2036	-	-	17,500.00	17,500.00	-	-	17,500.00
12/01/2036	430,000.00	4.000%	17,500.00	447,500.00	-	-	447,500.00
06/01/2037	-	-	8,900.00	8,900.00	-	-	8,900.00
12/01/2037	445,000.00	4.000%	8,900.00	453,900.00	-	-	453,900.00
Total	\$6,705,000.00	-	\$3,049,017.36	\$9,754,017.36	(6,841,127.34)	\$7,760,715.00	\$10,673,605.02

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Dougherty & Company LLC
Public Finance